

Max Colca

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Education: Rochester Institute of Technology
Bachelor of Science - Accounting
GPA: 3.97

Aug 2022 - May 2026

Rochester Institute of Technology
Master of Business Administration

Aug 2026 - May 2027

Projects: Academic Project- Capstone 2.0 Business Simulation

- Developed business strategies based on market and financial analysis.
- Analyzed financial statements and key performance indicators.
- Evaluated pricing, production, and investment decisions.
- Forecasted revenues, expenses, and overall financial performance.
- Collaborated with team members to make data-driven decisions.

Skills:

- Proficient in Microsoft Excel, Word, and PowerPoint.
- Navigation and utilization of IBISWorld (industry comparison database)
- Sufficient in QuickBooks (accounting software)
- Basic CCH ProSystems Engagement (audit software) skills
- Business valuation analysis knowledge (asset, income, and market approaches)
- Full understanding of and ability to analyze and interpret financial statements.

Experience:

Chiampou Travis Besaw & Kershner

Buffalo, NY

Transaction & Valuation and Audit & Tax Intern

December 2022-January 2025, June 2025-Present

- Summarized and analyzed financial statements and tax returns to gain an understanding of historical trends and expected future earnings in conjunction with business valuation engagements.
- Researched and documented the economic and industry outlook for various companies to gain an understanding of future opportunities and threats for subject companies in conjunction with business valuation engagements.
- Performed verification of revenue, expense reconciliation and development of normalized earnings in conjunction with quality of earnings engagements.
- Assisted with preparation of individual, partnership, and corporate tax returns, including input of K-1s and supporting tax documentation.
- Reconciled book-to-tax differences and reviewed client financial information to support accurate tax reporting and return preparation.
- Assisted in performing 401(k) plan audits by testing participant data, contributions, distributions, and supporting documentation for accuracy and compliance.

Experience:

Allied CPAs

Rochester, NY

Audit Intern

January 2025 - May 2025

- Performed audit procedures including testing of cash, accounts receivable, inventory, fixed assets, accounts payable, revenue, expenses, and payroll to evaluate financial statement accuracy and completeness.
- Reviewed financial statements, general ledgers, trial balances, and supporting documentation to identify unusual fluctuations and potential misstatements.

- Conducted client interviews and inquiries with management and accounting personnel to understand business processes, investigate variances, and obtain audit evidence.
- Prepared and reviewed audit workpapers, reconciliations, and supporting schedules while assisting with engagements from planning through completion

**Activities
and Awards:**

- RIT Presidential Scholarship
 - Dean's list, 2022-2026
 - RIT Club soccer President
 - Beta Gamma Sigma Honor Society Inductee, April 2024
 - Graduated with a Summa Cum Laude Bachelors Degree - Accounting
- January 2026- Present